



Co|Create
F i n a n c i a l

Christa Hudak, CDFA

CoCreate Financial LLC
Doing Business As: CoCreate Financial

**389 Ferguson Ave
Suite 208
Bozeman, MT 59718**

Telephone: 406-206-7571

December 2, 2019

**FORM ADV PART 2B
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Christa Hudak that supplements the CoCreate Financial brochure. You should have received a copy of that brochure. Contact us at 406-206-7571 if you did not receive CoCreate Financial's brochure or if you have any questions about the contents of this supplement.

Additional information about Christa Hudak (CRD # 6610450) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Christa Hudak, CDFA®

Year of Birth: 1988

Formal Education After High School:

- Northwest University, BA Biblical Literature, 5/2009

Business Background:

- CoCreate Financial LLC d/b/a CoCreate Financial, Investment Adviser Representative, 11/2019 - Present
- Journey Evangelical Church, Department Director, 1/2019 - 11/2019
- Rodan and Fields Independent Consultant, Independent Contractor, 5/2017 - 10/2018
- Raymond James Financial Services, Inc., Financial Advisor, 8/2017 - 7/2018
- Raymond James Financial Services, Advisors Inc., Corporate Investment Adviser Representative, 9/2016 - 7/2018
- Hudak & Associates, Inc., Investment Adviser Representative & Registered Representative, 8/2016 - 7/2018
- Raymond James Financial Services, Inc., Employee, 2/2016 - 9/2016
- Law Office of Christopher J. Gillette, Paralegal, 10/2012 - 2/2016

Certifications: **CDFA®**

Certified Divorce Financial Analyst (CDFA®)

The Certified Divorce Financial Analyst LLC offers a credential for financial professionals in the divorce arena. A candidate must successfully complete four exams based on the Certified Divorce Financial Analyst Self-Study course, be in good standing with his or her firm, broker/dealer and/or governmental regulation agencies, and complete 15 hours of continuing education courses every two years.

Item 3 Disciplinary Information

Form ADV Part 2B requires disclosure of certain criminal or civil actions, administrative proceedings, and self-regulatory organization proceedings, as well as certain other proceedings related to suspension or revocation of a professional attainment, designation, or license. Ms. Christa Hudak has no required disclosures under this item.

Item 4 Other Business Activities

Christa Hudak is not actively engaged in any other business or occupation (investment-related or otherwise) beyond her capacity as Investment Adviser Representative of CoCreate Financial. Moreover, Ms. Hudak does not receive any commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Christa Hudak does not receive any additional compensation beyond that received as an Investment Adviser Representative of CoCreate Financial.

Item 6 Supervision

In the supervision of our associated persons, advice provided is limited based on the restrictions set by CoCreate Financial, and by internal decisions as to the types of investments that may be included in client portfolios. We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.

My supervisor is: Matthew N. Hudak, Chief Compliance Officer

Supervisor phone number: 406-206-7571

Item 7 Requirements for State Registered Advisers

Christa Hudak does not have any reportable arbitration claims, has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding, and has not been the subject of a bankruptcy petition.